



**Meet regulatory compliance & avoid fines.
Financial Services Email Archiving**



Unlimited Search | Unlimited Exports | Unlimited Training | Easy to use!

Secure Cloud-Based for Power & Affordability

Our cloud deployment provides the most cost-effective, reliable, and scalable solution on top of Amazon Web Services. This deployment is designed to deliver an intuitive search interface for the most advanced eDiscovery capabilities and ideally suited for Small to Mid-Sized Broker Dealers and Registered Investment Advisors.

Protect Your Firm's Records with the Intradyn Financial Email Archiving Solution

Intradyn's Email Archiver offers a predictable cost structure and the best total cost of ownership in the financial email archiving market, regardless of the size of your firm. With our Email Archiver, you can:

- Automatically archive all email records
- Comply with FINRA, SEC, FFIEC, FCA and SOX regulations
- Satisfy eDiscovery requests
- Easily redact sensitive information from archived emails
- Automate a litigation hold across one or more email addresses
- Instantly administer policies, user access and connections to mail servers

Advanced Archiving, Superb Support & Competitive Pricing

Archive All Emails

Capture, save and index all emails, including incoming and outgoing emails, historical emails from the mail server and emails from PST and other archiving solutions.

Save & Schedule Searches

Proactively automate daily compliance searches. Build your lexicon and then let Intradyn do the work.

Real-Time Fetching:

Capture all incoming and outgoing emails in real time; we support POP3, IMAP4, sPOP3 and sIMAP4 protocols.

Works with Top Email Servers:

MS Exchange, Office 365, Gmail and more — we've got you covered.

Import PST Files:

Our native tool imports all emails from PST files into your organization. Emails with valuable content might be in PST files on the network share, but only you and authorized users can see and access them.

Import Historical Email:

Import all historical emails from your mail server using email crawling tools or standard import formats.

Questions? Contact a Solution Team Expert: +1(888)979-8880

Easy and Intuitive So You Can Speed Supervision & Compliance

Do a Simple Search, or

Query Terms

☒ Sent Date
 between 2001-01-01 through 2001-12-31

☒ To
 contains one or more of ... John Doe; jdoe@example.com; jdoe@*; *@example.com

☒ From
 contains one or more of jeff.skilling@enron.com

☒ Subject
 contains one or more of Resignation Letter, Fraud, Insider Trading

☒ Text
 contains one or more of ... text from the subject, body or attachments

Add Search Term

Search

Get More Specific with Advanced Searches

Query Terms

☒ Sent Date
 before 2024-12-01

☒ To
 contains none of Ken.Lay@enron.com

☒ From
 contains one or more of *@enron.com

☒ Subject
 contains one or more of "Resignation"

☒ Text
 contains one or more of ... text from the subject, body or attachments

☒ Attachment Contents
 contains all of Resignation

☒ Random Sample
 9 %

Add Search Term

Search

Save & Schedule Frequently Run Searches to Automate Supervision

Save Common Searches

Name	Description	Date Created	Run	Schedule	Edit	Delete
CCO - Daily Scheduled Search	Scheduled Daily Search (AUTO)	2022-06-06 13:56				
Demo - Confidential Attorney	Subject has Confidential & Attorney	2022-06-05 10:15				
HR - Harassment HOT BABE	Looking for Harassing Language	2022-06-06 14:07				
Jeff Skilling P Number	Jeff Skilling P Number	2022-06-06 14:14				
Proximity - Transfer Account 5 Words	Transfer within 5 Words of Account	2022-06-06 17:36				
Proximity Example	Guaranteed within 10 words of Return	2022-06-06 15:41				
RED FLAG - Return my call	Looking for "Return my call"	2022-06-06 17:38				

Schedule Saved Searches to Run

Scheduled Search List

☐ Never
☒ Daily
☐ Weekly
☐ Monthly

at: 12:00 AM

In order to schedule a search, it must be saved. To schedule an existing saved search, visit the [Saved Search](#) page.

Scheduled Searches

Search Name	Run Time	Run Days	Disable	Importance	Example	Delete
CCO - Daily Scheduled Search	23:00	Saturday, Sunday, Monday, Tuesday, Wednesday, Thursday, Friday				

Disabled Searches

Search Name	Run Time	Run Days	Enable	View	Edit	Delete
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Scheduled Search Runs

Organize and Automate Review

Finding email is easy with search term highlighting and you can organize your searches with the "TAG" feature. Easily compile, review and mark complete for regulatory compliance. Even apply Legal Holds for records preservation.

re: EITF 96-13

sara.shackleton@enron.com - kay...

07/27/2018 4:22 a.m.

☒ re: EITF 96-13
 ryan.slurek@enron.com - sara.sha...
 07/26/2018 8:21 a.m.

Tags

☐ AMEX Numbers
☐ Bank Account Numbers
☐ CCO - Daily Review AUTO
☐ CCO - Review COMPLETE
☒ CCO - TO BE Reviewed
☐ Enforcement
☐ SS# Redaction
☐ Visa Numbers

Ok

Consensus

The proceeds should be allocated b...
 and the resulting discount should be...
 The warrants should be considered,
 liability because the settlement alter...
 same economic value attached to th...
 guaranteed return in cash that is sig...
 share
 settlement alternative on the issuan...

(5) Put warrants

Description

Put warrants on instruments with at

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